

Statement of Economic Interests

Filed in 2014 for calendar year 2013 by

RECEIVED

Mason, Cory

Legislature
Assembly District 66

2014 APR 29 PM 4:01

GOVERNMENT
ACCOUNTABILITY BOARD

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: GABethics@wi.gov; otherwise leave a detailed message at (608) 261-2028.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2013

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	Large Cap			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Fixed		
			Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
International			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>						

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

	\$5,000 to \$50,000	More than \$50,000
BMO Growth Balanced	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Invesco Balanced Risk	<input checked="" type="checkbox"/>	<input type="checkbox"/>
John Hancock Lg Cap Equity	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Loomis GGM ADV Target Eq Y	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Mainstay ICAP Select Equity A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Morgan Stanley Bank NA	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Nuveon Real Estate Sec Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Oak Mark International 1 (OAKIX)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Van Eck Globe Hard Assets A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Virtus Foreign Opport A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wells Fargo Emerg Mkts EQ A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

BONDS

(check one) \$5,000 to \$50,000 More than \$50,000

LIMITED PARTNERSHIPS

(check one) \$5,000 to \$50,000 More than \$50,000

WISCONSIN GOVERNMENTAL SECURITIES

(check one) \$5,000 to \$50,000 More than \$50,000

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Rebecca Masin Law, LLC	Racine	Racine	WI	Law Firm

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2013, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2013.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
			<input type="checkbox"/>
			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
3611 Kinzie Avenue	Racine	Racine	OWN

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
The Racine Literacy Council	Racine	WI	Board Member
The Root River Council	Racine	WI	Board Member
Small World Men's School	Racine	WI	Board Member

7. AGENT, REPRESENTATIVE OR SPOKESPERSON. List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State
See attached letter		

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
American Education Services	Sacramento	CA	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Bank of Deerfield	Deerfield	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Barclays	Wilmington	DE	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Citigroup	Columbus	OH	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

Part B For calendar year 2013

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2013.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Godfrey & Kahn	Milwaukee	WI	Law Firm
Rebecca Mason Law, LLC	Racine	WI	Law Firm
State of WI - Legislature	Madison	WI	State Government

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2013.

Source of income	City	State

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2013.

Name of provider	City	State
see attached		

12. HONORARIA AND EXPENSES List, for 2013, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
see attached			


FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

In item 7, please continue to submit an affidavit on an annual basis.

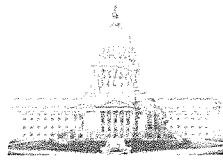
CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2013. If any part has been left blank, I have done so intentionally because there is nothing to report.

	Daytime phone #	(608) 266-0634
Signature of person filing	Date	29 April 2014
	E-mail address	Rep.Mason@legis.wisconsin.gov

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to: Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;
 Email: GABEthics@wi.gov; Fax: (608) 264-9319



STATE REPRESENTATIVE
CORY MASON

WISCONSIN STATE ASSEMBLY
66TH ASSEMBLY DISTRICT
REPRESENTING THE RACINE COMMUNITY

April 29, 2014

Jonathan Becker
Ethics & Accountability Division
Wisconsin Government Accountability Board
P.O. Box 7984
Madison, Wisconsin 53707-7984

Dear Jonathan,

This letter is to notify the Ethics & Accountability Division of the Wisconsin Government Accountability Board of expenses paid in 2013 pursuant to Wis. Stats. §19.44 and §19.56.

1. On July 19, 2013 I participated in a RootWorks Project Management Team tour of Moline, IA. (This trip and expenses were documented previously in a letter to GAB dated August 28, 2013.) Financial District Properties paid a total of \$286.66 for my airfare, ground transportation, and meals for this trip to Moline. The trip allowed the Project Management Team to discuss potential redevelopment projects in the City of Racine.
2. On July 29-30, 2013, I participated in a Great Lakes Legislative Caucus Executive Committee (of which I am a member) meeting in Duluth, MN. The meeting was sponsored by the Great Lakes Legislative Caucus which is part of The Council of State Governments, whose Midwestern office address is PO Box 981, Sheboygan, WI 53082-0098. The Great Lakes Legislative Caucus reimbursed me \$717.96 for travel, lodging, and meals in connection with this meeting in Duluth. The meeting allowed state and provincial leaders from the Great Lakes states and provinces to share information and learn about the binational efforts that affect this important resource.
3. From August 9-20, 2013, I participated in a trip to Turkey with other legislative colleagues. The trip was sponsored by the Niagara Foundation. The organization's address is 437 South Yellowstone, Madison, WI 53719. The sponsorship included expenses for lodging, meals, and travel within Turkey. Travel expenses to and from Turkey along with some travel expenses within Turkey were not covered by the Niagara Foundation. The trip entailed our group meeting with government, civic, and business leaders in Turkey. We had the opportunity to attend the Turkish Parliament and speak at length to one of its members. The total estimated cost of the expenses paid for by the Niagara Foundation is \$2,500. I was also presented with a Turkish coffee and tea set; the value is unknown, but could exceed the \$50 threshold.



4. On November 15-16, 2013 I participated in a meeting of the American Federation of Teachers (AFT)'s State Federation Presidents/State Legislative Conference. AFT's address is 555 New Jersey Avenue NW, Washington, DC 20001. The conference was held in McLean, VA. I had been invited to speak to this group about legislation I authored (AB 498/SB 376, the Higher Ed, Lower Debt bill). AFT paid a total of \$670.79 for my meals, lodging, and airfare.

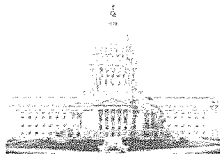
5. On December 5-7, 2013, I participated in the National Caucus of Environmental Legislatures (NCEL)'s 2013 Midwest Legislative Forum in Chicago, IL. NCEL's address is 1301 Pennsylvania Avenue, NW Suite 800, Washington, DC 20004. The forum allowed legislators from around the Midwest to discuss environmental policy and share information. NCEL paid approximately \$1,180 for my lodging, meals, and travel expenses.

If you are in need of any additional information, please contact me by phone at (608) 266-05634 or via email at Rep.Mason@legis.wi.gov.

Sincerely,

A handwritten signature in black ink that reads "Cory Mason" with a long horizontal flourish extending to the right.

Cory Mason
State Representative
66th Assembly District



STATE REPRESENTATIVE
CORY MASON

WISCONSIN STATE ASSEMBLY
66TH ASSEMBLY DISTRICT
REPRESENTING THE RACINE COMMUNITY

August 28, 2013

Jonathan Becker
Ethics and Accountability Division Administrator
Government Accountability Board
212 East Washington Avenue, Third Floor
Madison, WI 53703

Dear Jonathan,

This letter is to notify the Ethics and Accountability Division of the Government Accountability Board that I received the following benefits for my travel including meals to participate in a meeting as a state public official.

Financial District Properties paid for my attendance and participation in a RootWorks Project Management Team tour of Moline, Iowa on July 19, 2013. The amount paid on my behalf by for airfare, ground transportation, and meals was \$286.66. I am providing this information as required by §19.44, Wis. Stats.

If you are in need of any additional information, please contact me by phone at (608) 266-0634 or by email at Rep.Mason@legis.wi.gov.

Sincerely,

A handwritten signature in black ink that reads "Cory Mason".

Cory Mason
State Representative
66th Assembly District



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2014 APR 29 PM 4:02

GOVERNMENT ACCOUNTABILITY BOARD

**Affidavit
Statement of Economic Interests
Customers, Clients, and Tenants**

My spouse, Rebecca Kathryn Mason, on December 31, 2013, had an ownership interest of 10% or more in Rebecca Mason Law, LLC. I do not have any specific or certain knowledge relating to the identity of any of the customers, clients, or tenants of Rebecca Mason Law, LLC, whose payments in 2013 would have exceeded \$5000.

I have asked my wife her for a list of her clients, customers, and tenants related to Rebecca Mason LLC exceeding \$5000 in payments for 2013, and my spouse has refused to provide that information citing attorney-client privilege.

The information I have listed on my Statement of Economic Interest and above is complete and correct to the best of my knowledge, information, and belief.

Cory Mason
(signature)

29 April 2014
(date)

Cory Mason

(print name as signed above)

State of WISCONSIN

County of DANE

Subscribed and sworn to me before this

29 day of April, 2014

Patrick E Fuller

(signature of notary public)

~~My commission expires~~ 26 Feb 2017

