

Statement of Economic Interests

Filed in 2014 for calendar year 2013 by

RECEIVED

Nygren, John

Legislature

Assembly District 89

2014 JAN 17 AM 8:29

GOVERNMENT
ACCOUNTABILITY BOARD

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: GABethics@wi.gov; otherwise leave a detailed message at (608) 261-2028.

ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2013

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	☐	☐	BlackRock Russell 2000 Index	☐	☐	BlackRock US Debt Index	☐	☐
Vanguard Retirement 2045	☐	☐	DFA US Micro Cap Portfolio	☒	☐	Federated US Government Securities 2-5yr	☐	☐
Vanguard Retirement 2035	☐	☐	Mid Cap			Vanguard Long-term Investment Grade Adm	☐	☐
Vanguard Retirement 2025	☐	☐	BlackRock Mid Cap Equity Index	☐	☐			
Vanguard Retirement 2015	☐	☐	T Rowe Price Mid Cap Growth	☒	☐	Money Market		
Vanguard Target Retirement Income	☐	☐	Large Cap			Vanguard Admiral Treasury Money Market	☐	☐
			Calvert Social Investment Equity	☐	☐	Fixed		
International			Fidelity Contrafund	☒	☐	Stable Value	☐	☐
American Euro Pacific Growth	☒	☐	Vanguard Institutional Index Plus	☐	☐	FDIC Bank Option	☐	☐
BlackRock EAFE Equity Index	☐	☐	Vanguard Wellington-Admiral Shares	☐	☐			

b) OTHER INVESTMENTS

List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

Hartford Capital Appreciation	☒	☐
ING Index Fund	☒	☐
Pershing Brokerage Account - See attachment	☐	☐

STOCKS/OPTIONS/FUTURES

Procter + gamble more than \$50k

(check one) \$5,000 to \$50,000 More than \$50,000

Wells Fargo	☒	☐
Hewlett Packard	☒	☐

BONDS

(check one) \$5,000 to \$50,000 More than \$50,000

	☐	☐
	☐	☐

LIMITED PARTNERSHIPS

(check one) \$5,000 to \$50,000 More than \$50,000

	☐	☐
	☐	☐

WISCONSIN GOVERNMENTAL SECURITIES

(check one) \$5,000 to \$50,000 More than \$50,000

☐☐☐☐

- 2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Dew Hill Coffee Co	Marinette	Marinette	WI	Coffee shop
John Nygren Insurance	Marinette	Marinette	WI	Insurance sales

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
1224 Carney Blvd	Marinette	Marinette	WI	Rental of former home

- 3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2013, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2013.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			☐
			☐

- 4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
Dew Hill Coffee Co	Maggie Nygren, Lori Kirt	Marinette	WI

- 5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
1224 Carney Blvd	Marinette	Marinette	own
Town of Wagner hunting land	Wagner	Marinette	own

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
First Lutheran Church	Marinette	WI	President

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Bank Mutual	Marinette	WI	☐	☒
Ford Credit	Carol Stream	IL	☒	☐
North Shore Bank	Brookfield	WI	☒	☐
Stephenson National Bank	Marinette	WI	☐	☒
			☐	☐
			☐	☐

Part B For calendar year 2013

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2013.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Marinette Schools	Marinette	WI	education
State of WI Legislature	Madison	WI	State Legislature

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2013.

Source of income	City	State
Marlye Planning Group	Marinette	WI
Mutual of Omaha	Omaha	NE
United Health Care	Green Bay	WI

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2013.

Name of provider	City	State

12. HONORARIA AND EXPENSES List, for 2013, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

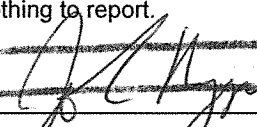
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2013. If any part has been left blank, I have done so intentionally because there is nothing to report.


Signature of person filing

Daytime phone # (608) 266-2343

1/15/14
Date

Rep.Nygren@legis.wisconsin.gov
E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: GABEthics@wi.gov; Fax: (608) 264-9319

Today's Summary

TOTAL PREVIOUS MARKET VALUE
\$106,546.83TOTAL CURRENT MARKET VALUE
\$106,546.80CHANGE IN MARKET VALUE
-\$0.03

Prices reflect prev business day's close

Mutual Fund as of 01/15/2014

Symbol/ CUSIP	Description	Quantity	Price (\$)	Change \$ Change %	Market Value	Value Change	Actions
BJBHX	ABERDEEN GLOBAL HIGH INCOME FUND CLASS A	448.215	10.63	No Chg (No Chg)		N/A	Select Action ▼
CLARX	ING REAL ESTATE FUND CLASS A	281.418	16.50	+0.13 (+0.79)		+36.58	Select Action ▼
DODFX	DODGE & COX INTERNATIONAL FUND *	130.886	43.17	+0.33 (+0.77)		+43.19	Select Action ▼
DODGX	DODGE & COX STOCK FUND *	66.529	167.76	+1.86 (+1.12)		+123.74	Select Action ▼
FERIX	FIDELITY ADVISOR EMERGING ASIA FUND CLASS I	88.338	30.19	+0.21 (+0.70)		+18.55	Select Action ▼
FINSX	FIDELITY ADVISOR NEW INSIGHTS FUND CLASS I *	225.817	26.85	+0.41 (+1.55)		+92.58	Select Action ▼
FMFEX	FIDELITY ADVISOR MATERIALS FUND CLASS I *	64.308	84.30	+1.03 (+1.24)		+66.24	Select Action ▼
FSCIX	FIDELITY ADVISOR SMALL CAP FUND CLASS I	75.331	29.29	+0.24 (+0.83)		+18.08	Select Action ▼
HWAAX	HOTCHKIS & WILEY VALUE OPPORTUNITIES FUND CLASS A *	255.571	27.83	+0.30 (+1.09)		+76.67	Select Action ▼
IVHIX	IVY HIGH INCOME FUND CLASS I *	1,069.948	8.68	+0.01 (+0.12)		+10.70	Select Action ▼
IYMIX	IVY MID CAP GROWTH FUND CLASS I	202.282	24.38	+0.36 (+1.50)		+72.82	Select Action ▼
IYSIX	IVY SMALL CAP GROWTH FUND CLASS I *	288.459	22.20	+0.35 (+1.60)		+100.96	Select Action ▼
PDBZX	PRUDENTIAL TOTAL RETURN BOND FUND CLASS Z	322.526	14.08	-0.03 (-0.21)		-9.68	Select Action ▼
PHYZX	PRUDENTIAL HIGH YIELD FUND, INC CLASS Z *	1,618.438	5.77	No Chg (No Chg)		N/A	Select Action ▼
RYTRX	ROYCE TOTAL RETURN FUND INVESTMENT CLASS *	357.557	16.31	+0.13 (+0.80)		+46.48	Select Action ▼
SGIIX	FIRST EAGLE GLOBAL FUND CLASS I *	98.226	53.70	+0.09 (+0.17)		+8.84	Select Action ▼
TAREX	THIRD AVENUE REAL ESTATE VALUE FUND *	183.178	28.70	+0.04 (+0.14)		+7.33	Select Action ▼
TPINX	TEMPLETON GLOBAL BOND FUND CLASS A	351.385	13.15	+0.04 (+0.31)		+14.06	Select Action ▼
Total						+\$727.16	

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All * are \$5,000 - \$50,000

others are below \$5,000

Cash, Money Funds, and Bank Deposits as of 01/15/2014

Description	Market Value
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7. **AGENT, REPRESENTATIVE OR SPOKESPERSON.** List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 2, 3, or 6.)

Business or organization	City	State

8. **CREDITORS.** List creditors to which you or your family owed \$5,000 or more.

Creditor	City	State	"✓" one	
			\$50,000 or less	More than \$50,000

Part B

For calendar year 2013

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Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business

10. **ADDITIONAL SOURCES OF INCOME.** List other sources from which you or your family received income of \$1,000 or more in 2013.

Source of income	City	State

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Name of provider	City	State

12. **HONORARIA AND EXPENSES.** List, for 2013, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
American Leg Exchange	\$ 2900	2364.28	ALEC DC ALEC Chicago
NCSL Tuscon	1600	1100.00	Fiscal Leaders Conference

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2013. **If any part has been left blank, I have done so intentionally because there is nothing to report.**

Signature of person filing [Signature] Date 4/28/14 Daytime phone # 715 923 3926
E-mail address elect@Votejohnnygra.com

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