

Statement of Economic Interests

Filed in 2014 for calendar year 2013 by

Cullen, Tim

Legislature

Senate District 15

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FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: GABEthics@wi.gov; otherwise leave a detailed message at (608) 261-2028.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2013

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to	More	Small Cap	\$5,000 to	More	Bond	\$5,000 to	More
	\$50,000	than \$50,000		\$50,000	than \$50,000		\$50,000	than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	Large Cap			Fixed		
International			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>			
			Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			

A

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

Black Hawk Community Credit Union Money Market	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Dodge & Cox International Stock	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Fidelity Cash Reserves Money Market	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fidelity Tax Free Money Market	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Harbor Bond	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Loomis Sayles Bond	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Pimco All Asset	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Vanguard Inflation Protected Securities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Pimco Unconstrained Bond</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Pioneer Strategic Income</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

Altria Group Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Apple Computer Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>

AT&T Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Becton Dickinson	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Berkshire Hathaway CL B	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Boeing	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Caterpillar Inc	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Chipotle Mexican Grill	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cisco Sy	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Coca Cola Company	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Devon Energy Corp	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Diageo ADR	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Exact Sciences Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Exelon Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Exxon Mobil Corporation	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Google Inc.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Harley Davidson Inc	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
iShares MSCI Emerging Markets Index	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Johnson & Johnson	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Kohls Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Las Vegas Sands	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Mastercard Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>
McDonalds	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Microsoft Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pepsico	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Proctor & Gamble Company	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Qualcomm Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Teva Pharmaceuticals	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Verizon Communications	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Visa Inc	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<i>JP Morgan</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>National Oilwell</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

BONDS	(check one)	\$5,000 to \$50,000	More than \$50,000
Arlington County VA	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Boston Mass	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Broward County FL Sch Brd	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Burlington County NJ	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Carson City NV	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Chicopee MA	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Citizens PPTY Ins Corp FL	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Connecticut St	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Coopersville MI Public Schools	<input type="checkbox"/>		<input checked="" type="checkbox"/>
DuPage Cnty IL School	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Fayette County PA GO	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Florida St	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Fort Bend County TX	<input type="checkbox"/>		<input checked="" type="checkbox"/>
General Electric	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Houston TX Aprt	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Hudson County NJ	<input type="checkbox"/>		<input checked="" type="checkbox"/>

Illinois St.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Johnston County NC	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Kent Washington GO	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Kimberly Clark	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lakeville MN	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Laredo TX	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Maricopa County AZ	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Massachusetts St GO	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mercer Island Wash	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Michigan Municipal Bond	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Michigan ST	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Philadelphia PA School District	<input type="checkbox"/>	<input checked="" type="checkbox"/>
San Francisco CA	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sioux City IA Urban	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Springfield Mass	<input type="checkbox"/>	<input checked="" type="checkbox"/>
St Johns County FL	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Suffolk County NY	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Trenton NJ	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Virginia St	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Walmart Stores	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Waterford TWP MI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Wright County MN	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Clark County NV Sch District	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Keller TX Sch District	<input type="checkbox"/>	<input checked="" type="checkbox"/>

LIMITED PARTNERSHIPS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

WISCONSIN GOVERNMENTAL SECURITIES	(check one)	\$5,000 to \$50,000	More than \$50,000
LaCrosse WI	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Plover WI	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Wisconsin Dells WI	<input type="checkbox"/>		<input checked="" type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2013, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2013.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			<input type="checkbox"/>
			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

b) Other Investments (continued)

STOCKS	Amount	
	\$5,000 to \$50,000	More than \$50,000
Name of security		
Starbucks	x	x
UnitedHealth Group	x	

BONDS	Amount	
	\$5,000 to \$50,000	More than \$50,000
Name of security		
Pickerington OH Sch District		x
Beaufort County Sch District		x
West Allegheny PA Sch District		x
Adams County WA Sch District		x

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2013.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
State of Wisconsin State Senate	Madison	WI	State Government

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2013.

Source of income	City	State
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11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2013.

Name of provider	City	State
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12. HONORARIA AND EXPENSES List, for 2013, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

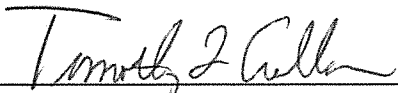
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
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FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2013. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (608) 266-2253

3/30/14

Date

Sen.Cullen@legis.wisconsin.gov

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: GABEthics@wi.gov; Fax: (608) 264-9319

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