

7. **AGENT, REPRESENTATIVE OR SPOKESPERSON.** List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3, or 6.)

Business or organization	City	State

8. **CREDITORS.** List creditors to which you or your family owed \$5,000 or more.

Creditor	City	State	"✓" one	
			\$50,000 or less	More than \$50,000

Part B

For calendar year 2014

9. **EMPLOYERS.** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2014.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business

10. **ADDITIONAL SOURCES OF INCOME.** List other sources from which you or your family received income of \$1,000 or more in 2014.

Source of income	City	State

11. **ENTERTAINMENT AND GIFTS.** List individuals and organizations that provided *you* with entertainment or gifts (more than \$50) in 2014.

Name of provider	City	State

12. **HONORARIA AND EXPENSES.** List, for 2014, sources of honoraria and payment of expenses related to *your* state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief.
If any part has been left blank, I have done so intentionally because there is nothing to report.

Daytime phone number

Signature of person filing

Date

Email Address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form by the statutory deadline may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

**STATEMENT OF ECONOMIC INTERESTS
2015**

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PART A

QUESTION 1. INVESTMENTS

	<u>minus \$50,000</u>	<u>plus \$50,000</u>
<u>Mutual Funds</u>		
American Capitol Income Fund	x	
Black Rock EAFE Equity Index	x	
Growth Fund of America		x
New Economy Fund		x
Small Cap World Fund	x	
DFA US Micro Cap		x
Fidelity Contra Fund		x
Fidelity Contra Fund (Wis. Def. Comp)	x	
Heartland Value Fund		x
Heartland Value Plus Fund		x
Heartland International Value Fund		x
Vanguard Institutional Index		x
Vanguard Institutional Index (Wis. Def. Comp)	x	
Vanguard Index Funds	x	
Boston Co Small Cap Value Fund		x
Templeton World Fund		x
Allianz Intl Growth Opps		x
RPC Fund		x
<u>Limited Partnership</u>		
Hembury Care Limited (United Kingdom)		x
<u>Money Market Funds</u>		
BMO Harris Bank (M &I Bank)		x
US Bank		x
Landmark Credit Union		x

QUESTION 2. BUSINESS ACTIVITIES

9312 W. Clovernook Street	Milwaukee, WI	Labor Arbitration
Partial interest in Mineral Rights in vacant Land (inherited from grandparents) leased for natural gas exploration.	Howard County, TX	
Asset Growth Elective LLC	Milwaukee, WI	Resort Investment, Prov of Guadeloupe, France

QUESTION 3. CLIENTS THAT PAID MORE THAN \$10,000 IN 2014

City of North Las Vegas	North Las Vegas	NV	No
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