

Statement of Economic Interests
Filed in 2015 for calendar year 2014 by

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Meyers, Beth M.

2015 JAN 26 AM 10:00

Legislature

Assembly District 74

GOVERNMENT
ACCOUNTABILITY BOARD

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: GABethics@wi.gov; otherwise leave a detailed message at (608) 261-2028.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A **As of December 31, 2014**

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program. MA

Profile Series	More than \$5,000 to \$50,000		Small Cap	More than \$5,000 to \$50,000		Bond	More than \$5,000 to \$50,000	
	\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	Large Cap			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Fixed		
International			Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

Fidelity Cash Reserves	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fidelity Four in One Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
SSGA Growth EFT Portfolio	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Waddell & Reed Advisors Core Investment	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Waddell & Reed Science and Technology	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

Alcatel-Lucent	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Gaterpillar, Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cummins, Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Beere & Co	<input checked="" type="checkbox"/>	<input type="checkbox"/>
LSI Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>

See Attached PART 1 Sect B, Stocks

	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

BONDS	(check one)	\$5,000 to \$50,000	More than \$50,000
Childrens TR FD P R TOB Settlement Rev	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chippewa County MN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minneapolis MN Health Care Fac Rev	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
North Oaks MN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rochester MN Health Care & Hsg	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ST Paul MN Hsg & Redev Auth Health	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
St Paul MN Hsg & Redev Hosp Rev	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Whirlpool	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

LIMITED PARTNERSHIPS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

WISCONSIN GOVERNMENTAL SECURITIES	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
KVE Properties	St Paul	Ramsey	MN	Rental Property
Lake Superior Kitchen and Bath	St. Paul	Ramsey	MN	Construction

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
1 Marina Drive	Washburn	Bayfield	WI	Rental - Marina Slip
41 Main Street	La Pointe	Ashland	WI	Rental - Marina Slip

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2014, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2014.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
			<input type="checkbox"/>
			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
1173 Middle Road	Town of La Pointe	Ashland	own
227 West Third St	City of Washburn	Bayfield	own
33 North First Street Unit 102	City of Bayfield	Bayfield	own
Vacant Property Tax ID# 29333	Town of Russell	Bayfield	own
Vacant Property Tax ID# 29520	Town of Russell	Bayfield	land contract
Vacant Property Tax ID# 29521	Town of Russell	Bayfield	land contract
Vacant Property Tax ID# 29522	Town of Russell	Bayfield	land contract
Vacant Property Tax ID# 29523	Town of Russell	Bayfield	land contract

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Bremer Bank	Bayfield	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Harold Make	Bayfield	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
JP Morgan Chase	Phoenix	AZ	<input checked="" type="checkbox"/>	<input type="checkbox"/>
PHH Mortgage	Mt. Laurel	NJ	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

Part B

For calendar year 2014

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2014.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Bayfield County	Washburn	WI	Government
CORE Community Resources	Bayfield	WI	Nonprofit serving seniors
Lake Superior Kitchen and Bath	St. Paul	MN	Construction

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2014.

Source of income	City	State

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2014.

Name of provider	City	State

12. HONORARIA AND EXPENSES List, for 2014, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

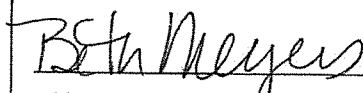
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2014. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (651) 402-4122

1-23-15

bethmeyers59@yahoo.com

Date

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: GABEthics@wi.gov; Fax: (608) 264-9319

GAB 901 Personalized. For use in 2015



Statement of Economic Interests

Meyers, Beth M

Legislature

Assembly District 74

Attachment to report

Part 1, Section B, Stocks/Options/Futures

Stocks/Options/Futures	\$5,000 - \$50,000	More than \$50,000
PITNEY BOWES INC	X	
SYSCO CORPORATION	X	
NATIONAL GRID PLC ADR FSPONSORED ADR 1 ADR REPS 5	X	
H C P INC REIT	X	
KRAFT FOODS GROUP	X	
HSBC HOLDGS PLC ADR NEW SPONSORED ADR 1 ADR REPS 5	X	
CONOCOPHILLIPS	X	
PINNACLES WEST CAPITAL CP	X	
DUKE ENERGY CORP NEW	X	
ANNALY CAPITAL MGMT REIT	X	
GANNETT CO INC DEL	X	
BP PLC ADR FSPONSORED ADR 1 ADR REP 6	X	
DOW CHEMICAL COMPANY	X	
NTT DOCOMO INC ADR FRSPONSORED ADR 1 ADRS REP1	X	
WHIRLPOOL CORP		X

✓

1. The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every entry should be supported by a valid receipt or invoice.

2. The second part outlines the procedures for handling discrepancies between the recorded amounts and the actual cash received. It states that any such variance must be investigated immediately and reported to the appropriate authority.

3. The third part details the requirements for the physical handling of cash. It specifies that all cash must be stored in a secure, fireproof safe and that access to the safe is restricted to authorized personnel only.

4. The fourth part describes the process for depositing cash into the company's bank account. It requires that all deposits be made on a regular basis and that the deposit slips be properly filed and reconciled with the bank statements.

5. The fifth part discusses the importance of regular audits to ensure the integrity of the financial records. It notes that audits should be conducted by an independent party to provide an objective assessment of the company's financial health.

6. The sixth part provides information regarding the penalties for non-compliance with these financial regulations. It states that any individual found to be in violation of these rules may face disciplinary action, including suspension or termination.

7. The seventh part concludes with a statement of the company's commitment to transparency and ethical financial practices. It expresses the company's confidence in the accuracy and reliability of its financial reporting.