

Table 1

Investment	under 50K	over 50K						
Baron small cap fund institutional	x							
Bridge builder bond		x						
Capital world bond fund CL F1	x							
Capital World growth & income		x						
Columbia Mid Cap Value fund		x						
Credit Suisse Commodity	x							
Deutsche small cap value fund	x							
Dodge and Cox international		x						
Harbor capital appreciation		x						
Dodge and Cox income fund	x							
Investment company of America		x						
JPMorgan Federal money market	x							
Loomis Sayles investment grade bond fund	x							
Mainstay High yield corp. bond fund CL-1	x							
Massachusetts investors trust cl 1	x							
MFS Reasearch International fund CL1	x							
New world fund CL F1	x							
Oppenheimer International growth fund cl y		x						
Oppenheimer rising dividend		x						
Pimco funds total return fund IV inst cl	x							
T rowe price institutional large cap growth fund		x						
Trowe price equity income fund		x						
t rowe price new income fund	x							

2. BUSINESS ACTIVITIES. List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Street address or fire number	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS. For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2 from which the filer or a member of the filer's immediate family received \$10,000 or more in 2014, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2014.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"

4. BUSINESS PARTNERS. For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality Or Town	County	

6. OFFICERS AND DIRECTORS. List organizations of which you or a family member was an officer or director (unless already listed in Item #2.)

Business or organization	City	State	Position

