

Statement of Economic Interests

Filed in 2016 for calendar year 2015 by

Gannon, Robert

Legislature

Assembly District 58

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2016 APR 25 AM 8:41

GOVERNMENT
ACCOUNTABILITY BOARDFOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.

Still have questions? For priority service send an e-mail to: GABethics@wi.gov; otherwise leave a detailed message at (608) 261-2028.

ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2015

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the

Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

	\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000
Profile Series			Small Cap			Bond		
Vanguard Retirement 2055	☐	☐	BlackRock Russell 2000 Index	☐	☐	BlackRock US Debt Index	☐	☐
Vanguard Retirement 2045	☐	☐	DFA US Micro Cap	☐	☐	Federated US Government Securities 2-5yr	☐	☐
Vanguard Retirement 2035	☐	☐	Mid Cap			Vanguard Long-term Investment Grade Adm	☐	☐
Vanguard Retirement 2025	☐	☐	BlackRock Mid Cap Equity Index	☐	☐			
Vanguard Retirement 2015	☐	☐	T Rowe Price Mid Cap Growth	☐	☐	Money Market		
Vanguard Target Retirement Income	☐	☐	Large Cap			Vanguard Admiral Treasury Money Market	☐	☐
			Calvert Social Investment Equity	☐	☐	Fixed		
International			Fidelity Contrafund	☐	☐	Stable Value	☐	☐
American Euro Pacific Growth	☐	☐	Vanguard Institutional Index Plus	☒	☐	FDIC Bank Option	☐	☐
BlackRock EAFE Equity Index	☐	☐	Vanguard Wellington-Admiral Shares	☐	☐			

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

Principal Financial	☐	☒
Riverfront Investment Group Mutual Funds	☐	☒
	☐	☐
	☐	☐

STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

Ares Cap Corp	☒	☐
Commerce State Bank	☐	☒
Fifth Street Finance Corp	☒	☐
Richards Agency, Inc. ESOP	☐	☒
TCP Cap Corp	☒	☐
TICC Capital Corp	☒	☐
	☐	☐
	☐	☐

BONDS

(check one) \$5,000 to \$50,000 More than \$50,000

☐☐☐☐**LIMITED PARTNERSHIPS**

(check one) \$5,000 to \$50,000 More than \$50,000

☐☐☐☐**WISCONSIN GOVERNMENTAL SECURITIES**

(check one) \$5,000 to \$50,000 More than \$50,000

☐☐☐☐

2. **BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Gannon Investments, Inc.	West Bend	Washington	WI	Insurance Agency
Holy View, LLC	West Bend	Washington	WI	commercial real estate
Jackson 1868, LLC	Jackson	Washington	WI	commercial real estate
Kewaskum Green & Gold, LLC	Kewaskum	Washington	WI	commercial real estate
WB Inn, LLC	West Bend	Washington	WI	Limited Service Hotel

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
1300-1302 Eder Ln	West Bend	Washington	WI	Rental
135 N 8th Ave	West Bend	Washington	WI	Rental
1702 Creek Rd	West Bend	Washington	WI	Rental SOLD

- 3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2015, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2015.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative. ☐

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
Auto-Owners Insurance	Lansing	MI	☐
Cincinnati Insurance	Cincinnati	OH	☐
Germantown Mutual Insurance	Germantown	WI	☐
Metropolitan Live	New York	NY	☐
Partners Mutual Insurance Company	Brookfield	WI	☐
Progressive Insurance	Cleveland	OH	☐
QBE Insurance	Sun Prairie	WI	☐
Richards Insurance Agency of West Bend	West Bend	WI	☐
Safelite Auto Glass	Columbus	OH	☐
Secura Insurance	Neenah	WI	☐
Society Insurance	Fond du Lac	WI	☐
Travelers Insurance	New York	NY	☐
West Bend Mutual Insurance	West Bend	WI	☐
			☐
			☐

- 4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

- 5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
Rivers Turn Subdivision	Waterford	Racine	own

- 6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

- 7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

- 8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
First Bank Financial Center	West Bend	WI	☐	☒
Pen Fed Credit Union	Alexandria	VA	☐	☒
Provident Mortgage	Los Angeles	WI	☐	☒
UW Credit Union	Madison	WI	☒	☐
Westbury Bank	West Bend	WI	☐	☒
			☐	☐
			☐	☐

Part B For calendar year 2015

- 9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2015.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Richards Insurance Agency of West Bend	West Bend	WI	Insurance sales
STATE OF WISCONSIN			STATE REP

- 10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2015.

Source of income	City	State

- 11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2015.

Name of provider	City	State

- 12. HONORARIA AND EXPENSES** List, for 2015, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

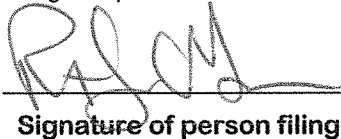
FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

In Item 8, list each creditor only once, include the city and state, and check the category indicating whether the total amount owed is \$50,000 or less or more than \$50,000.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2015. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # 262-689-8545

4-21-16

Date

bgannon@richardsinsurance.com

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: GABEthics@wi.gov; Fax: (608) 264-9319

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