

HAND DELIVERED

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Statement of Economic Interests

Filed in 2016 for calendar year 2015 by

Vos, Robin J.

Legislature

Assembly District 63

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GOVERNMENT
ACCOUNTABILITY BOARDFOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.Still have questions? For priority service send an e-mail to: GABethics@wi.gov; otherwise leave a detailed message at (608) 261-2028.

ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2015

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

	\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000
Profile Series			Small Cap			Bond		
Vanguard Retirement 2055	☐	☐	BlackRock Russell 2000 Index	☐	☐	BlackRock US Debt Index	☐	☐
Vanguard Retirement 2045	☐	☐	DFA US Micro Cap	☐	☐	Federated US Government Securities 2-5yr	☐	☐
Vanguard Retirement 2035	☐	☐	Mid Cap			Vanguard Long-term Investment Grade Adm	☐	☐
Vanguard Retirement 2025	☐	☐	BlackRock Mid Cap Equity Index	☐	☐	Money Market		
Vanguard Retirement 2015	☐	☐	T Rowe Price Mid Cap Growth	☐	☐	Vanguard Admiral Treasury Money Market	☐	☐
Vanguard Target Retirement Income	☐	☐	Large Cap			Fixed		
International			Calvert Social Investment Equity	☐	☐	Stable Value	☐	☐
American Euro Pacific Growth	☐	☐	Fidelity Contrafund	☐	☐	FDIC Bank Option	☐	☐
BlackRock EAFE Equity Index	☐	☐	Vanguard Institutional Index Plus	☐	☐			
			Vanguard Wellington-Admiral Shares	☐	☐			

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

Black Rock Equity Dividend Fund Instl	☒	☐
Danafield Fund	☒	☐
Eagle Small Cap Growth Fund CL I	☒	☐
Exact Sciences, Inc.	☒	☐
Goldman Sachs Rising Dividend Growth Fd Instl	☒	☐
Henderson European Focus	☒	☐
Hennessy Focus Fund CL Instl	☒	☐
Intrepid Small Cap Fund	☒	☐
Invesco Balanced Risk Allocation Fd CL Y	☒	☐
Loomis Sayles Strategic Inc Fd CL Y	☒	☐
Mainstay Marketfield Fund CL I	☒	☐
Natixis ASG Global Alternatives Fund CL Y	☒	☐
Oakmark Global Select Fund CL I	☒	☐

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delete { Transamerica Short Term Bond Fund I



Wells Fargo Adv Premier Large Comp Growth Fd Admin



Wells Fargo Advantage Discovery



Yacktman Focused Fund



STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000



BONDS

(check one) \$5,000 to \$50,000 More than \$50,000



LIMITED PARTNERSHIPS

(check one) \$5,000 to \$50,000 More than \$50,000



WISCONSIN GOVERNMENTAL SECURITIES

(check one) \$5,000 to \$50,000 More than \$50,000



2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
J M R Enterprises, LLP	Milwaukee	Milwaukee	WI	Gourmet Popcorn Shop
Ladwig & Vos, Inc	Burlington	Racine	WI	Rental Property
RJV Carwash LLC	Union Grove	Racine	WI	Car wash
Robin J Vos Enterprises Inc.	Burlington	Racine	WI	Food Packaging and Concession sales
Romata, LLP	Burlington	Racine	WI	Rental Property
Whitewater College Rentals LLC	Burlington	Racine	WI	Rental Property

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2015, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2015.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
Coffee Express	Eau Claire	WI	☐
Compass Group	?	?	☐
Crown Verity, Inc.	Brantford Ontario	Canada	☐
Customers of JMR Enterprises, Inc.	?	?	☐
Detroit Popcorn Company	Detroit	MI	☐
Deuster Company	Menomonee Falls	WI	☐
Drew's Concessions	Minneapolis	MN	☐
DTX International	Redford Township	MI	☐
ePopcorn	Tukwila	WA	☐
European Imports, LTD	Chicago	IL	☐
Firehouse Brands, LLC	Chicago	IL	☐
Focus Products Group International LLC	Lincolnshire	IL	☐
Great Lakes Popcorn Company	Lake Orion	MI	☐
K & W Popcorn Company	Trenton	MO	☐
Kernel Season's LLC	Elk Grove Township	IL	☐
Marian Central High School	Marian	IL	☐
Max Tool	La Verne	CA	☐
Multi-Flow Dispensers of Ohio	Brooklyn Heights	OH	☐
Nebraska Popcorn Company	Clearwater	NE	☐
Nyholm's Popcorn Company	Sturtevant	WI	☐
Paramount Inc	Westmont	IL	☐
Pop's Rite Popcorn Company	Sheboygan	WI	☐
Potawatomi Bingo -Casino	Milwaukee	WI	☐
Preferred Popcorn LLC	Chapman	NE	☐
Sendiks Market	Milwaukee	WI	☐
Sodexo	?	?	☐
Sysco Food Services	Billings	MT	☐
Wabash Valley Farms, Inc.	Monon	IN	☐
What's Poppin'	Cedarburg	WI	☐
Wright Popcorn & Nut Company	San Francisco	CA	☐
			☐
			☐

See attached

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

- 5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
119 N Prairie St	Whitewater	Walworth	own
122 S. Franklin Street	Whitewater	Walworth	own
1221 15th Ave	Union Grove	Racine	own
125 S Fourth St	Whitewater	Walworth	own
130 S Fourth St	Whitewater	Walworth	own
134-136 N Fremont St	Whitewater	Walworth	own
137-139 N Prairie St	Whitewater	Walworth	own
140 Longmeadow Dr.	Burlington	Racine	own
145-147 N Prairie St	Whitewater	Walworth	own
161-163 N Park St	Whitewater	Walworth	own
166 S. Whiton St	Whitewater	Walworth	own
172-174 S. Whiton St.	Whitewater	Walworth	own
174 N Prairie St	Whitewater	Walworth	own
218 S. Cottage St.	Whitewater	Walworth	own
222 S. Cottage St.	Whitewater	Walworth	own
222-224 S Fourth St	Whitewater	Walworth	own
222-224 S Janesville St	Whitewater	Walworth	own
223 S Boone St	Whitewater	Walworth	own
228-30 S Prairie St	Whitewater	Walworth	own
235 N Prairie ST	Whitewater	Walworth	own
244 S Fourth St	Whitewater	Walworth	own
304-06 S Cottage St	Whitewater	Walworth	own
4710 Eastwood Ridge	Caledonia	Racine	own
839 W Walworth St	Whitewater	Walworth	own
905 S Highland-206 S Whiton	Whitewater	Walworth	own
915 W Highland St	Whitewater	Walworth	own
71 INDUSTRIAL DR	BURLINGTON	RACINE	own

- 6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

- 7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
BMO Bank	Burlington	WI	☐	☒
Capitol One	Oakbrook	IL	☒	☐
Chase Manhattan Bank	New York	NY	☒	☐
Educators Credit Union	Racine	WI	☐	☒
Thomas & Margie Vos	Burlington	WI	☐	☒
Veridian Credit Union	Waterloo	IA	☒	☐
FOX RIVER STATE BANK	BURLINGTON	WI	☐	☒
			☐	☐

Part B For calendar year 2015

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2015.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Robin J Vos Enterprises, Inc	Burlington	WI	Food Packaging/Sales
State of WI - Legislature	Madison	WI	State Government

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2015.

Source of income	City	State

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2015.

Name of provider	City	State

12. HONORARIA AND EXPENSES List, for 2015, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
(See attached)			

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2015. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (608) 266-3387

4-27-16

Date

Robin.Vos@legis.wisconsin.gov

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: GABEthics@wi.gov; Fax: (608) 264-9319

GAB 901 Personalized. For use in 2016

Clark Food Service Equipment Corp	Lancaster, PA	
Coffee Express	Eau Claire, WI	
Crown Verity, Inc.	Brantford Ontario	Canada
Detroit Popcorn Company	Detroit, MI	
Deuster Company	Menomonee Falls, WI	
Drew's Concessions	Minneapolis, MN	
DTX International	Redford Township, MI	
ePopcorn	Tukwila, WA	
Focus Products Group International LLC	Lincolnshire, IL	
Great Lakes Popcorn Company	Lake Orion, MI	
K & W Popcorn Company	Trenton, MO	
Kernel Kings	Oshkosh, WI	
Max Tool	La Verne, CA	
Nebraska Popcorn Company	Clearwater, NE	
Multi-Flow Dispensers of Ohio	Brooklyn Heights, OH	
Paragon International	Nevada, IA	
Paramount Inc	Westmont, IL	
Preferred Popcorn LLC	Chapman, NE	
Royale International	Davenport, IA	
Sysco Food Services	Billings, MT	
Tiny but Mighty Foods, Inc	Shellsburg, IA	
Wabash Valley Farms, Inc.	Monon, IN	
Wright Popcorn & Nut Company	San Francisco, CA	

Compass Group	Various Locations Around the Country
Pop's Rite Popcorn Company	Sheboygan, WI
Sodexo	Various Locations Around the Country
Marian Central High School	Marian, IL

Customers of JMR Enterprises, Inc.	
European Imports, LTD	Chicago, IL
Potawatomi Bingo - Casino	Milwaukee, WI
Nyholms	Sturtevant, WI
What's Poppin'	Cedarburg, WI
Firehouse Brands, LLC	Chicago, IL
Sendiks Market	Milwaukee, WI
Cowboy Kettle Korn	Slinger, WI
Berkot's Markets	Chicago, IL
Gooseberries Fresh Markets	Burlington, WI

12. HONORARIA AND EXPENSES

Payer	Amount of honorarium	Circumstance of receipt
SLLF	\$4357.90	Executive Committee meeting National Speaker's Conference Board meeting and leadership roundtable
NCSL	\$6554.36	Symposium for Legislative Leaders Executive Leadership Development and Advisory Group Annual Meeting
SGAC	\$2052	Leader's Policy Conference Capitol Forum dinner
ALEC	\$1961.85	States and Nation Policy Summit State Leader's Retreat
WMC	\$374.00	WMC Government Affairs Conference
Jobs 1 st Coalition	\$597.00	Annual State Leadership Retreat

