

HAND DELIVERED

# Statement of Economic Interests

Filed in 2017 for calendar year 2016 by

**Evers, Anthony**

Public Instruction, Department of

Superintendent of Public Instruction Superintendent of Public Instruction

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.wi.gov>.  
Still have questions? For priority service send an e-mail to: [Ethics@wi.gov](mailto:Ethics@wi.gov); otherwise leave a detailed message at (608) 266-8123.  
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

WEC DEC2016 PM12:11

**Part A As of December 31, 2016**

**1. INVESTMENTS**

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	More than \$50,000			More than \$50,000			More than \$50,000	
	\$5,000 to \$50,000	\$50,000		\$5,000 to \$50,000	\$50,000		\$5,000 to \$50,000	\$50,000
<b>Small Cap</b>								
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Portfolio	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>					
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Vanguard Long-term Investment Grade Adm Shares	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	<b>Money Market</b>		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	<b>Large Cap</b>					
<b>International</b>								
American Euro Pacific	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
Black Rock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	<b>Fixed Returns for the Quarter</b>		
			Vanguard Institutional Index Plus	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Wellington - Admiral Shares	<input type="checkbox"/>	<input checked="" type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>

JA  
JWW  
HW

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND	(check one)	
	\$5,000 to \$50,000	More than \$50,000
Federated Intercont. Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Geneva Mid Cap Growth Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Highmark Value Fund Class A	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Nationwide FD CLA	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Vanguard 500 Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Vanguard Star Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Vanguard US Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ziegler Tech 100 Index Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
STOCKS/OPTIONS/FUTURES	(check one)	
	\$5,000 to \$50,000	More than \$50,000
Alliant Energy	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bemis Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Northwest Natural Gas	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Time Warner	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wells Fargo Co	<input checked="" type="checkbox"/>	<input type="checkbox"/>
WI Energy Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**BONDS** (check one) \$5,000 to \$50,000 More than \$50,000

Allen Ctry Ohio Hosp Facil	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Colorado Ed	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Douglas City Neb Hosp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Maryland St Health & Higher Ed	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Washoe Cnty Nev School	<input checked="" type="checkbox"/>	<input type="checkbox"/>
West Fargo ND Ref	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**LIMITED PARTNERSHIPS** (check one) \$5,000 to \$50,000 More than \$50,000

Buckeye Partners	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Oneok Partners	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**WISCONSIN GOVERNMENTAL SECURITIES** (check one) \$5,000 to \$50,000 More than \$50,000

Appleton WI Storm Water System	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Green Bay GO Bond	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Green Bay WI Redelv Lease	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Oshkosh WI GO Bonds	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Public Fin Authority, WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Public Finance Authority WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UW Hosp & Clinic	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wauwatosa Water Works Bonds	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WI State Health & Ed'l Facil Callable	<input checked="" type="checkbox"/>	<input type="checkbox"/>
WI State Health & Ed'l Facil Froedert	<input checked="" type="checkbox"/>	<input type="checkbox"/>
WI State Health & Ed'l Facil Gunderson Lutheran	<input checked="" type="checkbox"/>	<input type="checkbox"/>
WI State Health & Ed'l Facil Richland Hosp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wis & Health & Ed'l Facs	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2016.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

**5. NON-COMMERICAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
441 Beach Front Dr	Sheboygan	Sheboygan	own

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Council of Chief State School Officers	Washington	DC	President

new  
\*

**7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

**8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

**Part B** **For calendar year 2016**

**9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2016.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
State of WI - Dept of Public Inst	Madison	WI	State Ed Agency

**10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$10,000 or more in 2016.

Source of income	City	State

**11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2016.

Name of provider	City	State

**12. HONORARIA AND EXPENSES** List, for 2016, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

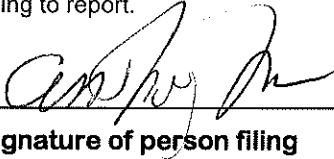
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
Council of Chief State School Officers	\$3,500	0	Board meetings. <span style="border: 1px solid black; border-radius: 50%; padding: 2px;">New</span>
Council of Chief State School Officers	2,000	0	negotiated Rule Making (BESS) testify at Senate Committee hearings

## FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

## CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (608) 266-8687

12/26/2016

Date

anthony.evers@dpi.wi.gov

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984;

Email: [Ethics@wi.gov](mailto:Ethics@wi.gov); Fax: (608) 264-9319;

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