**Statement of Economic Interests**
Filed in 2017 for calendar year 2016 by

Shankland, Katrina
Legislature
Assembly District 71

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT http://ethics.wi.gov. Still have questions? For priority service send an e-mail to: ethics@wi.gov, otherwise call (608) 266-8123.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

### Part A
**As of December 31, 2016**

#### 1. INVESTMENTS

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM**

If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held $5,000 or more, whether held privately or through the Program.

<table>
<thead>
<tr>
<th>Profile Series</th>
<th>More than $5,000</th>
<th>More than $50,000</th>
<th>More than $50,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vanguard Retirement 2055</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Retirement 2045</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Retirement 2035</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Retirement 2025</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Retirement 2015</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Target Retirement Income</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Small Cap</th>
<th>More than $5,000</th>
<th>More than $50,000</th>
<th>More than $50,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>BlackRock Russell 2000 Index</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>DFA US Micro Cap</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Mid Cap</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>BlackRock Mid Cap Equity Index</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>T Rowe Price Mid Cap Growth</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Large Cap</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Calvert Social Investment Equity</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Fidelity Contrafund</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Institutional Index Plus</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Wellington-Admiral Shares</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Bond</th>
<th>More than $5,000</th>
<th>More than $50,000</th>
<th>More than $50,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>BlackRock US Debt Index</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Federated US Government Securities 2-5yr</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Long-term Investment Grade Adm</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Money Market</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Vanguard Admiral Treasury Admiral</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Fixed</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Stable Value</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>FDIC Bank Option</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

**b) OTHER INVESTMENTS**

List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at $5,000 or more.

**MUTUAL OR MONEY MARKET FUND**

(check one) $5,000 to $50,000 More than $50,000

| None | ☐ | ☐ |

**STOCKS/OPTIONS/FUTURES**

(check one) $5,000 to $50,000 More than $50,000

| None | ☐ | ☐ |

**BONDS**

(check one) $5,000 to $50,000 More than $50,000

| None | ☐ | ☐ |

**LIMITED PARTNERSHIPS**

(check one) $5,000 to $50,000 More than $50,000

| None | ☐ | ☐ |

**WISCONSIN GOVERNMENTAL SECURITIES**

(check one) $5,000 to $50,000 More than $50,000

| None | ☐ | ☐ |
2. **BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

   a) Enterprise(s) operating under a business or trade name, list here.

      Name of business | Municipality or Town | County | State | Describe nature of business
      ___________________________________________________________
      None

   b) Enterprise(s) NOT operating under a business or trade name, list here.

      Name of business | Municipality or Town | County | State | Describe nature of business
      ___________________________________________________________
      None

3. **COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received $10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise $10,000 or more in calendar year 2016.

   Businesses, organizations, lobbyists that were customers, clients, or tenants | City | State
   None

4. **BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

   Business | Partners, or officers and directors | City | State
   None

5. **NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

   Location of property | Municipality or town | County | Nature of interest (e.g. own, lease, option, easement, land contract)
   None
6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in Item 2).

<table>
<thead>
<tr>
<th>Business or organization</th>
<th>City</th>
<th>State</th>
<th>Position</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

<table>
<thead>
<tr>
<th>Business or organization</th>
<th>City</th>
<th>State</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

8. CREDITORS List creditors to which you or your family owed $5,000 or more. (check one)

<table>
<thead>
<tr>
<th>Creditor</th>
<th>City</th>
<th>State</th>
<th>$5,000 to $50,000</th>
<th>More than $50,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part B For calendar year 2016

9. EMPLOYERS List your and your family's EMPLOYERS ($1,000 or more of income) in 2016.

<table>
<thead>
<tr>
<th>Name of employer (if State of Wisconsin, also identify agency or institution)</th>
<th>City</th>
<th>State</th>
<th>Nature of employer's business</th>
</tr>
</thead>
<tbody>
<tr>
<td>State of Wisconsin - Assembly</td>
<td>Madison</td>
<td>Wi</td>
<td>Government</td>
</tr>
</tbody>
</table>

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of $1,000 or more in 2016.

<table>
<thead>
<tr>
<th>Source of Income</th>
<th>City</th>
<th>State</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than $50) in 2016.

<table>
<thead>
<tr>
<th>Name of provider</th>
<th>City</th>
<th>State</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

12. HONORARIA AND EXPENSES List, for 2016, sources of honoraria and payment of expenses related to your state government duties (more than $50) not previously reported to the Wisconsin Ethics Commission.

<table>
<thead>
<tr>
<th>Payer</th>
<th>Approximate value of expenses</th>
<th>Amount of honorarium</th>
<th>Circumstances of receipt</th>
</tr>
</thead>
<tbody>
<tr>
<td>Six-State Innovation Exchange</td>
<td>$348.10</td>
<td>Hotel (night) + event</td>
<td>Conference</td>
</tr>
<tr>
<td>Department of Workforce Development</td>
<td>$112</td>
<td>Hotel (night) + meals</td>
<td>Conference</td>
</tr>
<tr>
<td>Democratic Legislative Campaign Committee</td>
<td>$1,000</td>
<td>Hotel + meals</td>
<td>Conference</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**FILING NOTES -or- COMMENTS**

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

**CERTIFICATION**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.

<table>
<thead>
<tr>
<th>Signature of person filing</th>
<th>Daytime phone #</th>
<th>Date</th>
<th>E-mail address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Katrina E. Shankland</td>
<td>(608) 207-9049</td>
<td>1/23/17</td>
<td><a href="mailto:rep.shankland@legis.wisconsin.gov">rep.shankland@legis.wisconsin.gov</a></td>
</tr>
</tbody>
</table>

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to $500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to: Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984; Email: Ethics@wi.gov; Fax: (608) 264-9319

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