

# Statement of Economic Interests

Filed in 2017 for calendar year 2016 by

**Taylor, Chris Lyn**

Legislature

Assembly District 76

AMND

HAND DELIVERED

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.wi.gov>.  
 Still have questions? For priority service send an e-mail to: [ethics@wi.gov](mailto:ethics@wi.gov); otherwise call (608) 266-8123.  
 ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

WEC 14/FEB/2017 PM 12:03

**Part A**

**As of December 31, 2016**

**1. INVESTMENTS**

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	<b>Money Market</b>		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	<b>Large Cap</b>			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	<b>Fixed</b>		
			Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
<b>International</b>			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>						

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

**MUTUAL OR MONEY MARKET FUND**

(check one) \$5,000 to \$50,000 More than \$50,000

Appleseed Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Dreyfus Treasury Prime Inv Shs	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Parnasus Equity Income	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Pimco Income Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Templeton Global Bond Advr Cls	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**STOCKS/OPTIONS/FUTURES**

(check one) \$5,000 to \$50,000 More than \$50,000

Allergan, Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Express Co	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ares Capital Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Berkshire Hathaway Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Boeing Company	<input type="checkbox"/>	<input checked="" type="checkbox"/>

see Attached

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
113 N 3rd St	Madison	Dane	WI	residential home

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2016.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

**5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of Interest (e.g. own, lease, option, easement, land contract)
113 N. 3rd St.	Madison	Dane	own

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

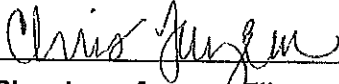
Business or organization	City	State	Position
Wisconsin League of Conservation Voters	Madison	WI	Board of Directors (Husband)

## FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

## CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (608) 266-5342

1/24/17

Date

rep.taylor@legis.wisconsin.gov

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984;

Email: Ethics@wi.gov; Fax: (608) 264-9319

ETHFR-901 Personalized. For use in 2017

1. b) LIST of other investments

Christine L. Taylor

Name of Security	Type of security: ✓ one					Amount - ✓ one	
	Stock/ Option/ Future	Bond	Limited Partner- ship	Wisconsin Govern- mental security	Mutual or money market fund	\$5,000 to \$50,000	More than \$50,000
ALLERGAN PLC	✓					✓	
ANNALY CAP MGMT	✓					✓	
APPLESEED FUND					✓	✓	
ARES CAP CORP	✓					✓	
BERKSHIRE HATHAWAY INC	✓					✓	
BOEING CO	✓						✓
CITIGROUP INC	✓					✓	
DREYFUS TREASURY PRIME					✓		✓
ETF5 GOLD TR SH	✓					✓	
FIDELITY FLOATING HI INCM FUND					✓	✓	
GILEAD SCIENCES INC	✓					✓	
GLAXOSMITHKLINE PLC	✓					✓	
ISHARES TR 1-3 YR CR BD ETF	✓					✓	
ISHARES TR CORE US AGGREG BD	✓					✓	
ISHARES TR TIPS BD ETF	✓					✓	
JOHNSON & JOHNSON	✓					✓	
JONES LANG LASALLE INC	✓					✓	
MERCK & CO INC	✓					✓	
MOSAIC CO	✓					✓	
OAKTREE CAP GROUP LLC	✓					✓	
PARNASSUS CORE EQUITY FUND					✓		✓
PIMCO INCOME FUND					✓	✓	
SOLAR CAP LTD	✓					✓	
STERICYCLE INC	✓					✓	
UNION ELEC CO	✓					✓	
UNITED NAT FOODS INC	✓					✓	
VANGUARD HI YIELD CORP BD					✓	✓	
VANGUARD FTSE DEVEL MRKTS	✓					✓	
VANGUARD INDEX FDS	✓					✓	
VANGUARD INTL EQ INDEX FDS	✓					✓	
VANGUARD SCOTTSDALE FDS	✓					✓	
VERIZON COMMUNICATIONS INC	✓					✓	
VISA INC	✓					✓	
WILLIS TOWERS WATSON PLC	✓					✓	