53146

Statement of Economic Interests

Filed in 2017 for calendar year 2016 by

Vruwink, Donald J.

Legislature

Assembly District 43

WEC 06JAN2017 AM08:19

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT http://ethics.wi.gov.
Still have questions? For priority service send an e-mail to: ethics@wi.gov; otherwise call (608) 266-8123.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A — As of December 31, 2016

1. INVESTMENTS

1A

a) WISCONSIN DEFERRED COMPENSATION PROGRAM If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held $5,000 or more, whether held privately or through the Program.

	$5,000 to $50,000	More than $50,000
Profile Series		
Vanguard Retirement 2055	☐	☐
Vanguard Retirement 2045	☐	☐
Vanguard Retirement 2035	☐	☐
Vanguard Retirement 2025	☐	☐
Vanguard Retirement 2015	☐	☐
Vanguard Target Retirement Income	☐	☐
International		
American Euro Pacific Growth	☑	☐
BlackRock EAFE Equity Index	☐	☐
Small Cap		
BlackRock Russell 2000 Index	☐	☐
DFA US Micro Cap	☐	☐
Mid Cap		
BlackRock Mid Cap Equity Index	☐	☐
T Rowe Price Mid Cap Growth	☐	☐
Large Cap		
Calvert Social Investment Equity	☐	☐
Fidelity Contrafund	☐	☐
Vanguard Institutional Index Plus	☐	☐
Vanguard Wellington-Admiral Shares	☐	☐
Bond		
BlackRock US Debt Index	☐	☐
Federated US Government Securities 2-5yr	☐	☐
Vanguard Long-term Investment Grade Adm	☐	☐
Money Market		
Vanguard Admiral Treasury Money Market	☐	☐
Fixed		
Stable Value	☐	☐
FDIC Bank Option	☐	☐

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at $5,000 or more.

MUTUAL OR MONEY MARKET FUND (check one)	$5,000 to $50,000	More than $50,000
Capitol Income Builder	☐	☑
Capitol World Growth & Incom	☑	☐
Defuns Bond Market Index	☐	☑
Franklin Income Fund	☑	☐
iShares Core US Aggregate Bond	☐	☑
IShares Russ 1000 Growth ETF	☐	☑
iShares Russ M Growth ETF	☐	☑
iShares Russ M Value ETF	☐	☑
iShares S&P 500 Growth ETF	☐	☑
SPDR S&P Dividend ETF	☐	☑
Vanguard FTSE All-World ExUS ETF	☐	☑
Vanguard High Div yield ETF	☐	☑
	☐	☐

STOCKS/OPTIONS/FUTURES	(check one)	$5,000 to $50,000	More than $50,000
Chevron Corp		☐	☑
Johnson & Johnson		☐	☑
Royal Dutch Shell		☐	☑
Walt Disney Co		☐	☑
Wells Fargo & Co		☐	☑
Welltower Inc Reit		☐	☑
		☐	☐
		☐	☐

BONDS	(check one)	$5,000 to $50,000	More than $50,000
		☐	☐
		☐	☐

LIMITED PARTNERSHIPS	(check one)	$5,000 to $50,000	More than $50,000
		☐	☐
		☐	☐

WISCONSIN GOVERNMENTAL SECURITIES	(check one)	$5,000 to $50,000	More than $50,000
		☐	☐
		☐	☐

2. BUSINESS ACTIVITIES **List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.**

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS **For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received $10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise $10,000 or more in calendar year 2016.**

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative. ☐

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			☐
			☐

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed $5,000 or more. (check one)

Creditor	City	State	$5,000 to $50,000	More than $50,000
Bank of Milton	Milton	WI	☐	☑
Discover	Carol Stream	WI	☑	☐
First Community Bank	Milton	WI	☑	☐
			☐	☐
			☐	☐

Part B — For calendar year 2016

9. EMPLOYERS List your and your family's EMPLOYERS ($1,000 or more of income) in 2016.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Oregon School District	Oregon	WI	education
School Dist of Beloit Turner	Beloit	WI	education
School District of Milton	Milton	WI	education

10. ADDITIONAL SOURCES OF INCOME **List other sources from which you or your family received income of $1,000 or more in 2016.**

Source of income	City	State
Pension - Wisconsin Retirement System	Madison	WI
social security	Washington	DC

11. ENTERTAINMENT AND GIFTS **List individuals and organizations that provided you with entertainment or gifts (more than $50) in 2016.**

Name of provider	City	State

12. HONORARIA AND EXPENSES **List, for 2016, sources of honoraria and payment of expenses related to your state government duties (more than $50) not previously reported to the Wisconsin Ethics Commission.**

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.

Don Vruwink

Signature of person filing

1/5/17

Date

Daytime phone # (608) 449-5121

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The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to $500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to: Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984;
Email: Ethics@wi.gov; Fax: (608) 264-9319