

Statement of Economic Interests

Filed in 2017 for calendar year 2016 by

Walker, Scott K.

Governor, Office of the
Governor

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APR 28 2017

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.wi.gov>.....
Still have questions? For priority service send an e-mail to: ethics@wi.gov; otherwise call (608) 266-8123.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2016

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Target Retirement Income	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Large Cap			Fixed		
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
			Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
International			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>			
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>						

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

American Funds Washington Mutual R6	<input checked="" type="checkbox"/>	<input type="checkbox"/>
T. Rowe Price Strategy Balanced	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
<i>Northwestern Mutual (IRA)</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

BONDS

(check one) \$5,000 to \$50,000 More than \$50,000

	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

LIMITED PARTNERSHIPS

(check one) \$5,000 to \$50,000 More than \$50,000

	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

WISCONSIN GOVERNMENTAL SECURITIES

(check one) \$5,000 to \$50,000 More than \$50,000

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2016.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
			<input type="checkbox"/>
			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of Interest (e.g. own, lease, option, easement, land contract)

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Generations Against Bullying	Milwaukee	WI	Board Member
Journey House	Milwaukee	WI	Board Member
Kensan Ranch	South Bend	IA	Board member

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Bank of America	Wilmington	DE	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Barclay Card- Master Card	Wilmington	DE	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Green Tree	Radio City	SD	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sears Master Card	Sioux Falls	SD	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Think Bank	Rochester	MN	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wells Fargo Improvement	Des Moines	IA	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Servant Bank	Milwaukee	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fed Loan (Student loan)	Harrisburg	PA	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Part B For calendar year 2016

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2016.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
American Lung Association	Brookfield	WI	Non-Profit organization
State of Wisconsin Governor's Office	Madison	WI	State Government

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2016.

Source of income	City	State

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2016.

Name of provider	City	State

12. HONORARIA AND EXPENSES List, for 2016, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Wisconsin Ethics Commission.

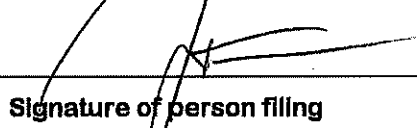
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.

	Daytime phone # (608) 266-1212	608 266-1212
Signature of person filing	Date 1-24-2017	E-mail address governor@wi.gov

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984;
 Email: Ethics@wi.gov; Fax: (608) 264-9319



OFFICE OF GOVERNOR SCOTT WALKER

Question 11. Entertainment and Gifts

The following chart lists individuals or organizations who presented gifts to Governor Scott Walker during 2016 where the value of such gifts may be greater than \$50. Though not required, the Governor has chosen to disclose the items received from those individuals or organizations. Each item was logged upon receipt and then placed or disposed of consistent with state law and Ethics Commission Guidance.

Provider of Gift	City & State	Item Description
Ashley Jones	Chippewa Falls, WI	Bath products, coffee, olive oil, vinegar
Governor Terry McAuliffe	Richmond, VA	Bottle of wine, peanuts, chocolates, ham
Doug Ritter	Gilbert, AZ	Engraved switchblade
Burrows Aviation	Sheboygan Falls, WI	Hats
Umut Acar	Chicago, IL	Vase
Doug Sawyer	Waukesha, WI	Metal paperweight, plaque
Andy Napgezsek	Wausau, WI	Wooden crate, small cooler, fleéce sweatshirt, hat, can coolers, BBQ sauce, wine, crackers, honey, syrup, candle, wine bottle stopper, mugs
Jeff Johnson	Kingston, IL	Posters
Miguel Márquez Márquez	Mexico	Book, poncho
Gin Melotte	Brookfield, WI	Jacket, construction hat
Unknown	Unknown	Hair products
André Schaller	Switzerland	Swiss Army Knife
Tina Thompson	Tomah, WI	Bag, T-shirts, sweatshirt, hat, pens, notepads, magnets
Volker Bouffier	Germany	Statuette, Hessen plaque, framed license plate
John Fisco	Unknown	Books, CD, posters
Robert & Mary Holley	Chetek, WI	Coffee, syrup, honey, rice, candy bar
Tom Gilbert	Elk Mound, WI	Switchblade
Chocolate Fest	Burlington, WI	Gift basket with chocolates
Lic. Daniel Curiel Rodriguez	Mexico	Bottle of tequila
Dr. Hector Hugo Bravo Hernandez	Mexico	Statue of Cathedral
Governor Aristóteles Sandoval	Mexico	Deer statue, bottle of tequila
Mauricio Bravo Berentsen	Mexico	Bottle of tequila
Shelly Stayer	Watertown, WI	Johnsonville Sizzling Sausage Grill
Iwado Toshiyuki	Chicago, IL	Vase
Wisconsin State Fair	Milwaukee, WI	Cream Puffs

Irwin Jacobs	Hopkins, MN	Book
Ron Rickman	Lake Tomahawk, WI	Jacket, hats
James Bolen	Cable, WI	Statue
Julian Adem	Milwaukee, WI	Office desk supplies
Yuzaburo Mogi	Japan	Japanese box
Governor John Bel Edwards	Baton Rouge, LA	2 boxes of boudin
Ze'ev Orenstein	Israel	Book
Bob Glowacki	Waukesha, WI	Crystal award
Maxine Lelivelt	Milwaukee, WI	Bible
Governor's Office Staff	Madison, WI	Suitcase, restaurant gift card, BBQ sauce
Mike Davis	Far Hills, NJ	Cheese gift baskets
Fincantieri Marinette Marine	Marinette, WI	Pencil drawing
Frederick Bouisset	Buffalo, NY	Assorted cheeses
Andrew Stromwall	Elm Grove, WI	Golf Shoes

John Anderson Lake Geneva, WI Budget scarf