

# Statement of Economic Interests

Filed in 2018 for calendar year 2017

**Official Name: Ballweg, Joan**

**Agency or Office: Legislature**

**Position Title: Assembly-District 41**

- If you were appointed or nominated to a new position or a new term of office since 12/31 of the previous year, this section should be current as of your start date.
- If you are a continuing official, this section should be current as of 12/31 of the previous year.
- If you are a candidate, this section should be current as of 12/31 of the year before your election. (Forms may not be filed before 12/1 of the year before your election.)

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1)(m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Definitions:

- "*Family*" or "*family member*" means your spouse, and any child, stepchild, parent, or parent-in-law who receives more than one-half of his or her support from you or from whom you receive more than one-half of your support.
- "*Income*" means gross income before deductions and depreciation, from whatever source derived, as defined by the Internal Revenue Code, but excludes dividends and interest.
- A "*lobbyist*" is an individual who attempts to influence legislation or administrative rules in Wisconsin by communicating with an elected state official, agency official, or legislative employee on another's behalf for pay. For a list of current lobbyists, go to: <https://lobbying.wi.gov/Who/Lobbyists/2017REG/SearchNames>.

If you need further assistance, please contact Ethics Commission Staff at 608-266-8123 or [ethics@wi.gov](mailto:ethics@wi.gov).

**Information current as of December 31, 2017**

## 1A: WISCONSIN DEFERRED COMPENSATION PROGRAM INVESTMENTS

**a) Funds Available in Wisconsin Deferred Compensation Program.** These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds – either directly or through the program-- please check the appropriate box. Please report other investments under the next question.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

### PROFILE SERIES

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Retirement 2055	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2045	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2035	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2025	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2015	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Target Retirement Income	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### INTERNATIONAL

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
American Euro Pacific Growth	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
BlackRock EAFE Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Russell 2000 Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
DFA US Micro Cap Portfolio	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

### MID CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Mid Cap Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
T Rowe Price Mid Cap Growth	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

### LARGE CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Calvert Social Investment Equity	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Fidelity Contrafund	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Vanguard Institutional Index Plus	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Wellington - Admiral Shares	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock US Debt Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Federated US Government Securities 2-5yrs	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Long-term Investment Grade Adm Shares	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### MONEY MARKET

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Admiral Treasury Money Market	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### FIXED RETURNS FOR THE QUARTER

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Stable Value	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
FDIC Bank Option	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

## 1B: OTHER INVESTMENTS

**b) Other Investments.** List mutual and money market funds, stocks, bonds, limited partnerships, and Wisconsin governmental securities in which you and your family's interest was valued at \$5,000 or more. Please list securities by name (e.g., Fidelity S&P Index 500 Fund, or ABC Corporation). Do not just list the type of account or the institution through which the investments are held (e.g., IRA, Merrill Lynch account, etc.).

Include: stocks and stock options, commodity futures contracts, bonds, limited partnerships, securities issued by the State of Wisconsin or by local government entities within Wisconsin, mutual funds, and money market funds (include any of the aforementioned investments held directly, or through a deferred compensation plan, profit-sharing plan, or pension plan whose investments you or your family directs; in an individual retirement account (IRA); in a trust you or a family member created or of which you or a family member have beneficial use; or held for you by a corporation, partnership, or other entity which you or a family member controls).

DO NOT include: the Wisconsin retirement system, savings accounts, checking accounts, certificates of deposit, annuities, insurance contracts, securities issued by the federal government or a government outside Wisconsin, securities issued by an organization that does not do any business in Wisconsin, investments held by you or your family whose total interest is valued less than \$5,000.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

**STOCK**

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
3M Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Abbott Laboratories	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Amgen Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
AT&T Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Ballweg Implement Co Inc.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Baxter International Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
BP PLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Bristol-Myers Squibb Co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Centurylink Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Chart Inds Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Chevron Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Cree Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
CVS Health Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Deere & Company	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Edwards Lifesciences Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
EXXON MOBIL CORP	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
GENERAL ELECTRIC CO	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Glatfelter	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Intel Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
JOHNSON & JOHNSON	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Markesan BancShares Inc.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Medtronic Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Microsoft Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
National Bancshares Waupun Inc	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
PEPSICO INC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Pfizer Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Potash Corp of Saskatchewan	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
PrairieLand Leasing Ltd.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Progressive Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Shire PLC Sponsored ADR	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
United Parcel Services Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Verizon Communications	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Walgreens	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Zimmer Holdings Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

**MUTUAL FUND OR MONEY MARKET FUND**

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
American Funds Euro Pacific Gr R6	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Edward Jones	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Growth Lifestage Fund	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Guinness Atkinson China	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Income Fund of America Inc.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Lord Abbett Bond Debenture	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Lord Abbett International equity CI A	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Morgan Growth Fund Adm	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Schwab One Account	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Wasatch Small Cap Growth	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

**LIMITED PARTNERSHIP**

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Ballweg Family Limited Partnership	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
MCI LLC	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

### BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
------------------	------	---------------------	--------------------

## 2: BUSINESS ACTIVITIES

List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

### a) Enterprises operating under a business or trade name:

List the name of each business; farm; and rental, commercial and income-producing real estate that operated under a business name.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Nature of Business	City	County	State
1	Ballweg Implement Co Inc	Agricultural and lawn equipment retail	Town of Chester	Dodge	WI
2	Ballweg Properties LLC	property rental	Markesan	Green Lake	WI
3	Ballweg Properties LLC	Property Lease	Town of Chester	Dodge	WI
4	Ballweg Properties LLC	property rental	Green Lake	Green Lake	WI
5	Ballweg Properties LLC	property rental	Waupun	Dodge	WI
6	Ballweg Turf & Leisure	Lawn and Equipment Retail	Beaver Dam	Dodge	WI
7	MCI LLC	Commercial Rental Property	City of Randolph	Dodge	WI
8	PrairieLand Leasing Ltd.	Equipment rental and leasing	Markesan	Green Lake	WI

List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

**b) Enterprises not operating under a business or trade name:** If no business or trade name, list the address or fire number where the enterprise is located.

- If you or a family member owned rental or other income-producing real estate, but did not operate under a business name, list the street address or fire number, municipality or town, county, and state of the real estate, and describe the nature of the business.
- If you or a family member was self-employed, but did not operate under a business name, list the street address or fire number, municipality or town, county, and state of the real estate, and describe the nature of the business.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Nature of Business	City	County	State
---	------------------	--------------------	------	--------	-------

## 3: BUSINESS PARTNERS

**Business Partners.** For each enterprise reported under question 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

List separately for each business the names and locations:

- for a general partnership, its partners
- for a corporation not registered to do business in Wisconsin, its officers and directors
- for a limited partnership not registered to do business in Wisconsin, its general partners

Do not list:

- information for a limited partnership created or registered in Wisconsin
- information for a corporation created or registered in Wisconsin

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Partners, or Officers and Directors	City	State
1	MCI LLC	Thomas A. Ballweg & Daniel Kok	Markesan	WI

## 4: COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS

**Commercial Customers, Clients, and Tenants.** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in question 2 from which the filer or a member of the filer's immediate family received \$10,000 or more in the previous calendar year, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in the previous calendar year.

Please also indicate if an organization listed authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

List: both a third-party payer as well as the customer, client, or tenant if the business received income from a third-party payer (such as a fee, commission, or insurance payment received by a realtor, travel agent, or medical practice)

Do not list: an individual (unless the individual was a lobbyist or acting on behalf of a business or organization), or a decedent's estate

Information in the section must cover the entire previous calendar year.

#	Name of Customers	City	State	Spokesperson
1	Adelmeyer Farms Ltd.	Theresa	WI	False
2	Al N Rae Farms Inc.	Ripon	WI	False
3	Algoma Landscape and Snow Plow	Oshkosh	WI	False
4	Autoflex Knott Inc.	Fox Lake	WI	False
5	B & A Young Farms Inc.	Berlin	WI	False
6	Ballweg Implement Co Inc	Town of Chester	WI	False
7	Ballweg Properties LLC	Markesan	WI	False
8	Bille Dairy Farms LLC	Brandon	WI	False
9	Bonduelle USA Inc	Fairwater	WI	False
10	Brazeo Farms	Neenah	WI	False
11	Butzlaff Farms	Kewaskum	WI	False
12	C Katzman Farms LLC	Elkhorn	WI	False
13	City of Green Lake	Green Lake	WI	False
14	Daane Dairy LLC	Brandon	WI	False
15	Del Monte Co	Markesan	WI	False
16	DHN Farms Partnership	Markesan	WI	False
17	Divi Little Bay Beach Resort	Chapel Hill	NC	False
18	Doro Family Farms LLC	Omro	WI	False
19	Double "S" Dairy	Markesan	WI	False
20	Egan Bros., Inc.	Omro	WI	False
21	Erichsen Repair Ltd	Kewaunee	WI	False
22	Fenner Farms LLC	Ripon	WI	False
23	Flash Inc.	Green Lake	WI	False
24	Fond du Lac County Highway Department	Fond du Lac	WI	False
25	Formiller Farms	Berlin	WI	False
26	Fox Grove Chopping LLC	Juneau	WI	False

#	Name of Customers	City	State	Spokesperson
28	Goodrich Fur Farm	Medford	WI	False
29	Green Lake Campground	Green Lake	WI	False
30	Hall's Calf Ranch	Kewaunee	WI	False
31	Hammer & Kavazanjian Farms	Beaver Dam	WI	False
32	Heartland Farms	Hancock	WI	False
33	Heritage Tractor Inc	Baldwin City	KS	False
34	Hiemstra Dairy LLC	Brandon	WI	False
35	Hilgendorf Enterprises	Mayville	WI	False
36	Hilltop Dairy LLC	Markesan	WI	False
37	Holiday Wholesale	Wisconsin Dells	WI	False
38	Homeland Dairy	Brandon	WI	False
39	J & J Pickart Dairy LLC	Malone	WI	False
40	Jimmy's Lawn Care	Fond du Lac	WI	False
41	JM Schmidt and Sons	Theresa	WI	False
42	Kearns Brothers	Dalton	WI	False
43	Ken's Yard Service	Hortonville	WI	False
44	Kesteloot Ent, Inc	Marshall	MN	False
45	Knigge Farms LLC	Omro	WI	False
46	Kohl Dairy Farm	Fremont	WI	False
47	Krentz Family Dair Inc.	Berlin	WI	False
48	Lamonska Farms	Oakfield	WI	False
49	Lepple Dairy Farms, Inc	Junea	WI	False
50	Lind Excavating & Landscaping LLC	Kewauskum	WI	False
51	Liner Dairy LLC	Van Dyne	WI	False
52	Lyle Hull & Son Equipment LLC	Waupun	WI	False
53	Mam Farms, LLC	Markesan	WI	False
54	Manthey Farms LLC	Pardeville	WI	False
55	Maple Crest Acres LLC	Omro	WI	False
56	Markesan School District	Markesan	WI	False
57	Michels Pipeline Construction	Waterloo	WI	False
58	Mid State Power & Equipment	Columbus	WI	False
59	Mike's Toys	Brussels	WI	False
60	Mitch Lease LLC	Middleville	MI	False
61	Motorola	Racine	WI	False
62	Muehlenhaupt Farms	Markesan	WI	False
63	Mulder Farms, Inc.	Waupun	WI	False
64	N&M Laudolff, LLC	Fond du Lac	WI	False
65	Northwoods Inc. of Wisconsin	Portage	WI	False
66	Optimal Dairy	Beausejour	MA	False
67	Oregon State Farm - DOC	Oregon	WI	False
68	Owens Acres, LLC	Brandon	WI	False
69	Pinch Farms, Inc.	Brandon	WI	False
70	Pine Drive Dairy LLP	Rosendale	WI	False
71	Prairie Rock Farms Inc.	Fond du Lac	WI	False
72	Prairieland Leasing Ltd.	Markesan	WI	False
73	Pride View Dairy	Randolph	WI	False
74	R & M Motors	Berlin	WI	False
75	R & R Enterprizes	Markesan	WI	False
76	RCI Engineering LLC	Mayville	WI	False
77	Redtail Ridge Dairy LLC	Malone	WI	False
78	Rickland Farms Inc.	Eldorado	WI	False
79	Rose Eld Farms	Rosendale	WI	False
80	Rosendale Dairy Inc	Kaukauna	WI	False

#	Name of Customers	City	State	Spokesperson
82	Runyard Grain Farms	Oconomowoc	WI	False
83	S & L Goebel Farms	Fond du Lac	WI	False
84	Sable Mechanical	Fond du Lac	WI	False
85	Sacred Heart Parrish	Horicon	WI	False
86	School District of Omro	Omro	WI	False
87	Schram Farms	Berlin	WI	False
88	Schreiner Farms Inc.	Athens	WI	False
89	Schwandt Farms Inc.	Markesan	WI	False
90	Serenus LLC	Green Bay	WI	False
91	Sherwood Farms Inc	Ripon	WI	False
92	Silver Springs Campsites	Riio	WI	False
93	Sobieski Brothers	Berlin	WI	False
94	Sommers Edgewood Farm	Cambria	WI	False
95	Spergers Bona Vita Farms	Waupun	WI	False
96	Still Morning Farms LLC	Dalton	WI	False
97	Stuebs Farms	Weyauwega	WI	False
98	Surecrest Farms	Markesan	WI	False
99	T&R Dairy Farm LLC	Watertown	WI	False
100	T.H. Agri-Chemicals	Plainfield	WI	False
101	Tiney Pines LLC	Rio	WI	False
102	Town of Lamartine	Oakfield	WI	False
103	Trembling Prairie Farms Inc.	Markesan	WI	False
104	Trillium Hill Farm Inc.	Berlin	WI	False
105	V Jay Potratz LLC	Omro	WI	False
106	Vellema Farms LLC	Waupun	WI	False
107	Village of Oakfield	Oakfield	WI	False
108	Vision-Aire Custom Enterprises	Eldorado	WI	False
109	Volm Farms	Kewaskum	WI	False
110	Wackerline Implement	Sandwich	WI	False
111	Waupun Equipment	Waupun	WI	False
112	Waupun School District	Waupun	WI	False
113	Waupun State Farm (DOC)	Waupun	WI	False
114	Wisc. Fish Hatchery	Lake Mills	WI	False
115	Young Acres	Berlin	WI	False

## 5: NON-COMMERCIAL REAL ESTATE

**Non-Commercial Real Estate.** List the specific location of Wisconsin real estate in which you or your family had an interest (except your principal residence and real estate already listed in question 2).

List: real estate you or your family owned directly or through a partnership, corporation, trust or other enterprise.

Do not list: you principal residence unless it was used to conduct business or for rental purposes, or real estate for which you provided the location under question 2.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Location of Property	Municipality or town	County	State	Nature of interest
1	N2602 Hill Top Rd	Marquette	Green Lake	Wisconsin	own

## 6: OFFICER OR DIRECTOR

**Officers and Directors.** List organizations of which you or a family member was an officer or director (unless already listed in question 2).

List: each business, labor union, association, cooperative, or other organization of which you or a family member was an officer or director.

Do not list: charitable organizations (entities to which a contribution is tax deductible), political organizations (entities whose primary purpose is to influence voting), non-profit social or community service organizations, trusts, or federal/state/local governments or governmental agencies.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Business or Organization	City	State	Position
1	Ballweg Implement Co Inc	Markesan	WI	Officer
2	Ballweg Properties LLC	Markesan	WI	Member
3	Markesan State Bank	Markesan	WI	Director
4	MCI LLC	Markesan	WI	Partner
5	PrairieLand Leasing Ltd.	Markesan	WI	Officer

## 7: AGENT, & REP. SPOKESPERSON

**Agent, Representative or Spokesperson.** List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agency, spokesperson, or representative (unless already listed in question 2, 3, or 6).

List: each business, labor union, association, cooperative, partnership, or other organization for which you or a family member was an authorized representative or legal agent; in the case of a lawyer, business clients for which you or a family member was authorized to provide representation in dealing with other parties or before a tribunal.

Do not list: employers listed in Item 9, businesses you listed in Item 2 as having a 10 percent or greater interest, individuals, charitable organizations (entities to which a contribution is tax deductible), political organizations (entities whose primary purpose is to influence voting), non-profit social or community service organizations, trusts, federal/state/local governments or governmental agencies, and organizations for which your efforts or those of a family member did not include representation to third parties (in the case of a lawyer).

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Business or Organization	City	State
---	--------------------------	------	-------

## 8: CREDITOR

**Creditors.** List creditors to which you or your family owed \$5,000 or more.

Include: each creditor (for personal and business debts) if you or a family member was personally liable for the debt, and your portion of any partnership debts.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Creditor	City	State	\$5,000 to \$50,000	More Than \$50,000
---	----------	------	-------	---------------------	--------------------



#	Ceditor	City	State	\$5,000 to \$50,000	More Than \$50,000
2	BMO Harris Bank NA	West Allis	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Horicon State Bank	Horicon	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4	John Deere and Company	Minneapolis	MN	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5	John Deere Financial	Madison	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6	Markesan State Bank	Markesan	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7	Midwest Stihl Inc.	Hayward	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8	PrairieLand Leasing Ltd.	Markesan	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>

**Information covers entire calendar year of 2017**

## 9: EMPLOYERS

**Employers.** List your and your family's employers, or other sources of income (\$1,000 or more of income) in the previous calendar year.

List: each employer from which you or a family member received income of \$1,000 or more during the year; the office or department (if a State of Wisconsin employee).

Do not list: an individual (unless the individual was a lobbyist or action on behalf of an organization).

Information in the section must cover the entire previous calendar year.

#	Name of Business	City	State	Nature of Business
1	Ballweg Implement Co Inc	Waupun	WI	Agricultural Equip. Sales
2	State of WI - Legislature	Madison	WI	State Government

## 10: ADDITIONAL SOURCES OF INCOME

List other sources from which you or your family received income of \$1,000 or more in the previous calendar year.

List: Social Security payments; an entity from which you or your family received retirement benefits; an entity from which you or your family received directors fees; in the case of a fee or commission, both a third-party payer as well as your customer, client, or tenant; an entity that purchased real estate from you or your family; an entity that furnished you or your family honoraria not reported in question 12; any source of income not listed in question 2 or 9

Do not list: the source of dividends or interest; the source of insurance benefits, inheritances, scholarships (if no teaching or services were required in return); the purchaser of securities unless you know the purchaser's identity; an individual (unless the individual was a lobbyist or acting on behalf of a business or organization).

Information in the section must cover the entire previous calendar year.

#	Source of Income	City	State
1	Markesan State Bank	Markesan	WI

## 11: ENTERTAINMENT AND GIFTS

List individuals and organizations that provided you with entertainment or gifts (more than \$50 in the aggregate) in the previous calendar year.

Do not list: gifts received by family members if they were not intended for you; gifts from your spouse, child, parent, brother, sister, grandchild, grandparent, aunt, uncle, niece, nephew, fiancé(e), parent-in-law, grandparent-in-law, brother-in-law, or sister-in-law.

Information in the section must cover the entire previous calendar year.

#	Name of Provider	City	State
---	------------------	------	-------

## 12: HONORARIUM EXPENSES

List, for the previous calendar year, sources of honoraria and payment of expenses related to your state government duties (more than \$50 in the aggregate) not previously reported to the Wisconsin Ethics Commission.

List: each individual or organization from which you received lodging, transportation, meals, expenses, or honoraria having a total value of more than \$50, for attendance at a conference, presentation of a talk, participation in a meeting, or for a published work about issues initiated by or affecting state government or state agencies.

Do not list: information about lodging, transportation, meals, money or any other thing of pecuniary value: (1) if you returned it within 30 days; (2) if you received it from the agency of which your state public office is a part; (3) if you received it from a source already listed in question 2, 9, or 10; (4) if you already reported the payment to the Wisconsin Ethics Commission as a matter of public record.

Information in the section must cover the entire previous calendar year.

#	Payer	Expenses Value	Honorarium Amount	Circumstances of receipt
1	Council of State Government	\$379.59	\$0.00	Oct. 19-20/Midwest-Lombard/MLC Officer Meeting
2	NCSL- Early Learning Fellows	\$833.11	\$0.00	June 27-30/Omaha, NB
3	NCSL- Early Learning Fellows	\$552.54	\$0.00	Sept. 17-19/Denver, DO
4	NCSL/NGA 3 Branch Institute	\$1,258.88	\$0.00	June 28-30, Nashville, TN

(You must check this checkbox and click Submit to file your SEI).

I have read the accompanying instructions and certify:

**Due Date: 4/30/2018**

**Certified Date: 4/29/2018**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for the following calendar year, I certify that I will amend it on or before the statutory filing deadline to accurately reflect my economic interests as of December 31st. If any part has been left blank, I have done so intentionally because there is nothing to report.

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1)(m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.